

Sender:
Letterhead of the bank
including company name, address, etc.

Telekom Austria AG,
c/o HV-Veranstaltungsservice GmbH,
Re: Telekom Austria HV,
8242 St. Lorenzen/Wechsel,
Köppel 60, Austria
(Receipt on 06 June 2017, at the latest)

**Form for
Single Deposit Confirmation**

Attention: The single deposit confirmation shall refer to **30 May 2017, 12:00 p.m. midnight CEST**, and shall be received by **Telekom Austria AG** in written form and duly signed (official company signature) by mail or courier to **Telekom Austria AG, c/o HV-Veranstaltungsservice GmbH, Re: Telekom Austria HV, 8242 St. Lorenzen/Wechsel, Köppel 60, Austria**, or by e-mail to hauptversammlung.2017@telekomaustria.com (with attached pdf form with qualified electronic signature according to Sec 4 para 1 SVG), or via SWIFT as following: SWIFT GIBAATWGGMS, Message Type MT598 (alternatively MT 599); please indicate in the wording ISIN AT 0000720008. **on 06 June 2017 at the latest.**

Anytime beforehand in textform:

per telefax: +43 (0)50 664 9 49040 or
per e-mail:
hauptversammlung.2017@telekomaustria.com
(deposit confirmations in the formats PDF, JPG, TXT and TIF can be taken into account.)

Deposit Confirmation according to Sec 10a Stock Corporation Act for the Annual General Meeting of Telekom Austria AG on 09 June 2017

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we - as the custodian bank - are pleased to confirm the following information, in particular that the below mentioned shares (ISIN AT 0000720008) have been deposited at our bank for the following person / company on record date (30 May 2017, 12:00 midnight CEST):

First name and surname / company name: _____

Date of birth / register and register number of the company: _____

Street, house number: _____

Postcode, city / registered office: _____

Deposit number; or, if not available, other identification: _____

Number of no par value shares: _____

ISIN: AT 0000720008

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____ .

(Company name of bank)

Place, date
(not before 31 May 2017)

(Stamp, official company signature by an authorized official)

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Telekom Austria AG,
c/o HV-Veranstaltungsservice GmbH,
Re: Telekom Austria HV,
8242 St. Lorenzen/Wechsel,
Köppel 60, Austria
(Receipt on 06 June 2017, at the latest)

Form for Cover Letter for Collective Deposit Confirmation

Attention: The collective deposit confirmation (including the cover letter) shall refer to **30 May 2017, 12:00 p.m. midnight CEST**, and shall be received by **Telekom Austria AG** in written form and duly signed (official company signature) by mail or courier to **Telekom Austria AG**, c/o HV-Veranstaltungsservice GmbH, Re: Telekom Austria HV, 8242 St. Lorenzen/Wechsel, Köppel 60, Austria, or by e-mail to hauptversammlung.2017@telekomaustria.com (with attached pdf form with qualified electronic signature according to Sec 4 para 1 SVG), or via SWIFT as following: SWIFT GIBAATWGGMS, Message Type MT598 (alternatively MT 599); please indicate in the wording ISIN AT 0000720008. **on 06 June 2017 at the latest.**

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(deposit confirmations in the formats PDF, JPG, TXT and TIF can be taken into account.)

**Annual General Meeting of Telekom Austria AG on 09 June 2017
Collective Deposit Confirmation**

Dear Sir or Madam,

Regarding the convocation of the Annual General Meeting, we are pleased to send you attached a list of deposit confirmations according to Para 10a Stock Corporation Act.

Hereby we - as the custodian bank - are pleased to confirm the following information, in particular that the shares mentioned in the attached list (ISIN AT 0000720008) were deposited at our bank on the record date, which is at the end of the tenth day prior to the General Meeting, accordingly, 30 May 2017, 12:00 midnight CEST.

For further information please don't hesitate to call Mr./Ms. _____

at our bank under the phone number _____ .

Kind regards,

(Company name of bank)

Place, date
(not before 31 May 2017)

(Stamp, official company signature by an authorized official)

Sender:
Letterhead of the bank
including company name, address, etc.

**Form for Collective
Deposit Confirmation**

**Deposit Confirmation according to Sec 10a Stock Corporation Act for the Annual General Meeting of
Telekom Austria AG on 09 June 2017**

The deposit confirmations refer to the record date, that is the end of the tenth day prior to the General Meeting, thus on 30 May 2017,
12:00 midnight CEST.

No.	Name/company name of the shareholder	Address	Date of birth for physical persons / register and register number for legal persons	Deposit number or, if not available, other identification	Number of no par value shares
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					

(Company name of bank)

Place, date
(not before 31 May 2017)

(Stamp, official company signature by an authorized official)